

MARC LUMER
Certified Public Accountant
Curriculum Vitae

EXPERIENCE:

2009 - Present

MD Sassi Co, Peter Friedman, Cpa's

1973 - 2008

Owner, Marc Lumer & Company

- Litigation support service
- Audit, concurring partner and quality control
- Tax compliance
- Other tax services
- Financial consulting

1972 - 73

Controller, City and County of San Francisco Model City Agency

In charge of accounting and internal audit staff

1969 - 72

Senior Auditor, Coopers & Lybrand

NASD audits (broker dealers, mutual funds), local governments

EDUCATION:

B.A. Harpur College, 1966, Political Science

M.S. SUNY Binghamton, 1969, Finance

C.P.A.

California, 1972

Nevada, 2006

MEMBERSHIPS:

American Institute of CPA's

SEC Forum on Small Business Formation

Society of California Accountants

State Society of CPA's Litigation Committee

IRS Commissioner's Report on Complexity & Burden

White House Conference on Small Business

Workers Tax Committee